

## News Headlines

### Gold firms as U.S. dollar, bond yields fall

Gold prices rose on Thursday, as the U.S. dollar and Treasury yields fell on mounting expectations of slower monetary policy tightening by the Federal Reserve later in the year.

### Oil prices climb on strong U.S. crude exports, China fears linger

Oil prices rose on Thursday, extending a more than 3% rally in the previous session, boosted by record U.S. crude exports and a weaker U.S. dollar, though gains were capped in Asia due to lingering fears over slack demand in China.

### Global Stocks Rise Amid Bets for Slower Rate Hikes: Markets Wrap

Stocks advanced, with US futures bouncing back from tech earnings worries while Hong Kong's benchmark gauge rallied for a second day.

Source: Bloomberg & Reuters

## Economic Calendar

Event	Time	Currency	Impact	Forecast	Previous
CBI Realized Sales	3:00pm	GBP	Low	-15.0	-20.0
Main Refinancing Rate	5:15pm	EUR	High	2.0%	1.3%
Monetary Policy Statement	5:15pm	EUR	High		
Advance GDP q/q	5:30pm	USD	High	2.3%	-0.6%
Core Durable Goods Orders m/m	5:30pm	USD	Medium	0.2%	0.3%
Durable Goods Orders m/m	5:30pm	USD	Medium	0.6%	-0.2%
Unemployment Claims	5:30pm	USD	Medium	219K	214K
ECB Press Conference	5:45pm	EUR	High		
Natural Gas Storage	7:30pm	USD	Low		111B

Source: www.forexfactory.com

## Support and Resistance

	S2	S1	PIVOT	R1	R2
Gold (US\$ per ounce)	1,637.74	1,651.14	1,663.00	1,676.40	1,688.26
Silver (US\$ per ounce)	18.94	19.26	19.51	19.82	20.07
WTI (US\$ per barrel)	82.71	85.49	86.94	89.72	91.17
DXY (Dollar Index)	108.41	108.93	109.96	110.48	111.50
S&P 500 (US S&P 500 (Mini))	3,774.38	3,808.23	3,847.20	3,881.05	3,920.02
<b>Currencies</b>					
USDJPY (US Dollar vs Japanese Yen)	144.79	145.54	146.97	147.73	149.16
EURUSD (Euro vs US Dollar)	0.9891	0.9984	1.0036	1.0129	1.0181
GBPUSD (GB Pound vs US Dollar)	1.1356	1.1489	1.1564	1.1697	1.1772

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## Market Statistics

	Trend	Open	High	Low	Close	Range
Gold	Bullish	1,652.90	1,674.85	1,649.59	1,664.55	25.26
Silver	Bullish	19.32	19.76	19.20	19.57	0.56
WTI	Bullish	85.05	88.40	84.17	88.26	4.23
DXY	Bearish	110.80	110.99	109.44	109.45	1.55
S&P500	Bearish	3,830.25	3,886.18	3,813.36	3,842.07	72.82
<b>Currencies</b>						
USDJPY	Bearish	147.97	148.41	146.22	146.30	2.19
EURUSD	Bullish	0.9962	1.0088	0.9943	1.0077	0.0145
GBPUSD	Bullish	1.1466	1.1638	1.1430	1.1623	0.0208

## Moving Averages

	5-DMA	14-DMA	30-DMA	50-DMA	100-DMA	200-DMA
Gold	1,650.50	1,656.83	1,665.01	1,688.96	1,733.75	1,811.61
Silver	19.23	19.07	19.29	19.08	19.59	21.62
WTI	85.63	86.75	84.79	86.61	93.30	97.35
DXY	111.30	112.17	111.77	110.64	108.20	103.84
S&P500	3,781.12	3,694.61	3,725.25	3,854.24	3,901.28	4,106.03
<b>Currencies</b>						
USDJPY	148.15	147.75	145.75	143.43	139.41	130.83
EURUSD	0.9909	0.9810	0.9823	0.9890	1.0092	1.0516
GBPUSD	1.1378	1.1247	1.1211	1.1461	1.1785	1.2402

## Indicators

	7-DRSI	14-DRSI	SO (5,3,3)	MACD	CCI (14)	ATR (14)
Gold	55.30	48.77	70.16	(10.63)	21.21	26.79
Silver	60.67	54.14	77.81	(0.03)	70.35	0.69
WTI	63.56	55.19	72.86	(0.06)	8.63	3.63
DXY	25.00	38.48	4.13	0.10	(263.47)	1.28
S&P500	67.12	56.45	87.80	(9.03)	156.72	96.15
<b>Currencies</b>						
USDJPY	39.31	50.88	34.50	1.37	(35.41)	1.74
EURUSD	77.73	64.01	93.62	0.00	234.66	0.01
GBPUSD	72.39	58.32	86.61	0.00	200.79	0.02

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